



The Societas Trust

******* Primary Academy**

Volunteer Policy

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Statement of intent

The Societas Trust ("The Trust") recognises and value the effort taken by volunteers who contribute towards our settings.

Volunteers bring a range of skills and experience which can enhance the learning opportunities for our children. At our setting, we have a friendly, supportive and hard-working team and we hope your time with us is both rewarding and happy.

This policy sets out the practices and procedures which will be followed when appointing, managing and supervising volunteers, as well as a code of conduct which all volunteers are required to comply with.

1. Legal framework

This policy has due regard to all relevant legislation and guidance including, but not limited to, the following:

- The Childcare (Disqualification) and Childcare (Early Years Provision Free of Charge) (Extended Entitlement) (Amendment) Regulations 2018
- The Childcare Act 2006
- UK General Data Protection Regulation (GDPR)
- The Data Protection Act 2018
- Data (Use and Access) Act 2025
- Children's Wellbeing and Schools Act 2026
- Crime and Policing Act 2026
- DfE 2 'Keeping children safe in education'
- DfE 'Disqualification under the Childcare Act 2006'

This policy operates in conjunction with the following school policies:

- Safeguarding and Child Protection Policy
- Confidential Reporting Policy
- Low-level Safeguarding Concerns Policy
- Complaints Procedures Policy
- Data Protection Policy
- Staff Code of Conduct

2. Volunteer Categories

The following categories apply for the purposes of this policy.

“Volunteers” are individuals who engage in an activity which involves spending time, unpaid (except for travel and other approved expenses), doing something which aims to benefit some third party, i.e. the school, and not a close relative.

“Occasional volunteers” are individuals who volunteer on an infrequent or one-off basis. This may include, for example, volunteering at a school event, accompanying pupils on a day visit, or supporting another one-off activity.

“Regular volunteers” are individuals who volunteer at the school on an ongoing or frequent basis as part of the school's normal activities.

The categorisation of a volunteer as occasional or regular is for the purposes of managing volunteer arrangements. It does not determine whether the volunteer is undertaking regulated activity or the safeguarding and recruitment checks required.

The school will determine whether a volunteer is undertaking regulated activity, and therefore requires the appropriate pre-appointment checks, following an individual assessment of the role in accordance with current legislation and statutory guidance.

3. Regulated activity and pre-appointment checks

Defining regulated activity

A volunteer will be engaging in regulated activity where, as a result of their volunteering, they:

- Work on a frequent basis in the school.
- Frequently carry out one or more of the following activities involving children:
 - Teaching
 - Training
 - Instructing
 - Caring
 - Supervision
 - Providing advice or guidance relating to children's physical, emotional or educational wellbeing
 - Driving a vehicle used only for transporting children

Activity will be regarded as frequent where it is carried out on more than three days in any 30-day period.

The following activities will be deemed as regulated activity regardless of how often they are carried out:

- Providing relevant personal care, including assisting a child with eating or drinking because of illness or disability, or helping with toileting, washing, bathing or dressing because of age, illness or disability.
- Providing healthcare to children by, or under the direction or supervision of, a regulated healthcare professional.
- Any overnight activity involving children.

Pre-appointment checks

Before a volunteer is appointed, the school will determine whether the role constitutes regulated activity by carrying out an individual assessment of the proposed role, taking account of the nature of the activities to be undertaken, the frequency of the role, the opportunity for contact with children, and whether the role involves any activities that are always regulated.

All volunteers engaging in regulated activity will be required to obtain an enhanced DBS check with children's barred list information before commencing their role. This requirement applies regardless of whether the volunteer will be supervised.

Where a volunteer is not undertaking regulated activity, the school will determine, following an individual assessment of the role, whether an enhanced DBS check is appropriate in accordance with current legislation and statutory guidance

Volunteers will not commence their role until all required pre-appointment checks have been completed and the school is satisfied that it is appropriate for them to do so.

All pre-appointment checks will be recorded and retained in accordance with the school's safer recruitment procedures.

4. Application to be a volunteer

Anyone wishing to volunteer at the school will be required to submit a Volunteer Application Form (see Appendix A) to the **school office** unless the headteacher determines that this is not necessary for an occasional volunteer undertaking a one-off activity.

Occasional volunteers

Occasional (infrequent or one-off) volunteers may be appointed at the headteacher's discretion. The school will determine the appropriate recruitment process and whether any pre-appointment checks are required in accordance with [Section 3](#) of this policy. **Regular volunteers**

Regular volunteers will always go through the following recruitment process:

- Completion of a Volunteer Application Form
- An informal discussion with a member of the SLT to ensure they are suitable for the role
- Completion of the relevant pre-appointment checks
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- References will be sought where appropriate (see Appendix B)
- Completion of an induction and training before commencing the role

Regular Volunteers are limited to four at any given time (with the exception of student placements) across EYFS, KS1 and KS2. Where a parent is accepted as a volunteer they will not be assigned to a class where their child is learning. Preference will also be given to volunteers who can attend regular sessions each week.

To ensure safeguarding and vetting checks are followed we will only accept new Volunteers (with the exception of student placements) from the second half of Autumn Term.

Safeguarding checks

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If a volunteer will be working in regulated activity an enhanced DBS check with children's barred list information will be required and will not start until this is complete. A further children's barred list check will be carried out every 3 years after appointment.

Where a volunteer has previously lived or worked outside the UK for 12 months or more (whether continuous or in total) in the 10 years before the application while aged 18 or over, further checks will be taken where appropriate.

These checks could include Criminal record checks for overseas applicants or obtaining a letter from the professional regulating authority in the country in which the applicant has worked, confirming that they have not imposed any sanctions or restrictions, and/or that they are aware of any reason why they may be unsuitable. Please note it is the volunteer's responsibility to obtain the further checks and volunteers will be required to provide the dates they have lived or worked abroad on the application form.

All volunteers will be subject to an online search as part of the due diligence process (Appendix C). This will help identify any incidents or issues that have happened and are publicly available online. Such incidents or issues will be explored with the applicant.

5. Supervision

Volunteers will be appropriately supervised by school staff in accordance with the nature of their role and the needs of pupils. Supervision supports safe practice and effective safeguarding but will not affect whether a volunteer is undertaking regulated activity for the purposes of DBS eligibility.

When determining what supervision is reasonable, the school will take the following factors into consideration:

- The ages of the pupils, including whether there is a large gap in their ages
- The number of pupils with whom the volunteer is working
- Whether there are other staff members present during the activity
- The nature of the volunteer's work and the opportunity for contact with pupils
- Whether the pupils are considered vulnerable
- How many volunteers would be supervised by each member of supervising staff

6. Induction

Volunteers will be required to read and agree to the Volunteer Code of Conduct and Staff Code of Conduct before starting their role at the school.

All volunteers will be required to make themselves familiar with school and Trust procedures as part of their induction, including the following:

- Anti-bullying Policy
- Behaviour Policy
- Complaints Procedures Policy
- Confidential Reporting Policy
- Cyber-Security Response Plan
- Data Protection Policy
- Disciplinary Policy and Procedure
- Equality, Equity, Diversity and Inclusion Policy
- Evacuation Procedures/ Fire Safety Policy
- Health and Safety Policy
- Information Security Policy

- Keeping Children safe in education – Part 1
- Lockdown Policy
- Low-level Safeguarding Concerns Policy
- Photography and Images Policy
- Online Safety Policy
- Preventing Extremism and Radicalisation Policy
- Safeguarding and Child Protection Policy
- Social Media Policy
- Staff ICT and Electronic Devices Policy
- Staff Code of Conduct

Volunteers will receive safeguarding information appropriate to their role, determined using a proportionate, risk-based approach. For those working in regulated activity, this will include a requirement to read at least 'Part one' of KCSIE and completing safeguarding induction as a minimum. Volunteers will be required to sign the below forms upon their inductions and annually thereafter

- Photo consent form
- Disqualification declaration form (where relevant under the Childcare act)
- Acceptable use agreement
- Criminal record self declaration

All volunteers will be provided with a point of contact within the school who they can go to if they have any questions or issues they need to discuss.

7. Safeguarding

Volunteers will be provided with safeguarding information as determined by the governing board, using a proportionate, risk-based approach.

The school will ensure that activities are planned properly and safely, and that volunteers are informed of these plans. The school will ensure that volunteers have access to a member of school staff, should they wish to discuss difficulties or report on issues that may arise.

All volunteers are required to be identified and located at all times. For this reason, the following process will be adhered to:

- Volunteers will sign in and out of the building at the school office
- Volunteers will wear a visitor's badge at all times
- The headteacher will be made aware of where the volunteer is working

Volunteers will be made aware that they must report any safeguarding concerns in line with the school's Safeguarding and Child Protection Policy. The identity of the school's DSL and any deputies will be made known to all volunteers.

Any safeguarding concerns or allegations raised regarding a volunteer will be dealt with in line with the Low-level Safeguarding Concerns Policy and/or the Confidential Reporting Policy.

8. Health and safety

Volunteers will be required to read the Health and Safety Policy and have a Health and Safety induction.

Volunteers will ensure that they are familiar with emergency procedures, e.g. evacuation, and of any health and safety procedures relating to the activity they will be undertaking, e.g. whilst in a cookery class.

If a volunteer notices any potential hazard which may put another individual at risk of harm, they will report this immediately to the Academy Business Manager/Premises Manager/headteacher.

9. Absence

Volunteers are required to inform the school office by 8:00am on the day they were due to attend if they are unable to attend at the agreed time.

Failure to inform the school on more than three instances may result in the volunteer being unable to attend the school on any further occasions.

If a volunteer is called away in the event of an emergency while volunteering, they will inform the class teacher or senior leader, and will sign out of the building before leaving the premises.

10. Confidentiality

All volunteers are bound by a code of Confidentiality.

Volunteers will not be permitted to discuss any confidential information regarding a pupil or member of staff with any other individual.

Information will be shared with volunteers on a need-to-know basis, and they will not have access to the school's records unless access is required to fulfil their role.

Any volunteer who breaches the confidentiality rules will be asked to leave the premises and will not be able to return to undertake any further activity.

There may be instances where a volunteer is required to pass information to a member of staff, such as if they notice a pupil being bullied or subjected to harm. Volunteers will report any concerns to a member of staff and are instructed not to notify the parents. If concerns relate to safeguarding, volunteers must follow the guidance in the Safeguarding and Child Protection Policy and inform the DSL.

If concerns are related to whistleblowing, volunteers must follow the guidance in the Confidential Reporting Policy

11. Data Protection

Volunteers will be informed of their data protection responsibilities at their induction. All volunteers must be familiar with the Data Protection Policy and comply with the Academy/Trust Data Protection arrangements. This will include being aware of the data breach process and completing any Data Protection training where appropriate.

12. Complaints

Any complaints made in relation to a volunteer will be managed in line with the school's Complaints Policy.

13. Monitoring and review

This policy will be reviewed on an annual basis and will communicate any changes to all members of staff, existing volunteers and relevant stakeholders.

All volunteers will be required to read this policy prior to their attendance at the school.

Appendix A - Volunteer application form

This application form must be completed before you undertake any volunteer work at xxxx Primary Academy.

Personal details

Name	
Date of Birth	
Telephone number (home)	
Telephone number (mobile)	
Email address	
Role applied for	
Address line one	
Address line two	
Town	
Postcode	

Relevant employment and/or volunteering history

Start date	End Date	Position held	Type of role, e.g. full-time	Reason for leaving	Reference available? ✓ ✗

Relevant training and education

Start date	End date	Name of provider	Subject	Level	Grade	Date awarded

References

All volunteer applicants must give two recent and relevant references – the first of which must be from your current or most recent employer or organisation you volunteered for. References from friends, schools and/or colleges will only be accepted where candidates are applying straight from full-time education, or where candidates are able to provide an acceptable reason why a previous employer cannot be contacted. Please ensure all the contact details you have specified are correct and inform the referees you select that the school will contact them. The address information the school requires relates to the referee's work address, where applicable

Referee one

Name of referee	
Relationship to Volunteer	
Telephone number	
Email address	
Address	

Referee two

Name of referee	
Relationship to Volunteer	

Telephone number	
Email address	
Address	

Criminal offences

As this volunteer role involves working with children, it is exempt from the Rehabilitation of Offenders Act 1974 – this means that you are required to declare any convictions, cautions, reprimands and final warnings that are not ‘protected’ as defined by the Rehabilitation of Offenders Act 1974 (Exceptions) Order 1975 (as amended in 2013). The amendments to the Exceptions Order state that certain ‘spent’ convictions and cautions are ‘protected’ and are therefore not subject to disclosure to employers and cannot be taken into account.

In addition to abiding by the Rehabilitation of Offenders Act 1974, all volunteers who work in ‘regulated activity’ with pupils will require an enhanced Disclosure and Barring Service (DBS) check.

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With the above in mind, please answer the following questions honestly – false statements or withholding information will result in one of the following actions being taken:

- Your application will be taken no further
- An offer of employment will be withdrawn
- Disciplinary action leading to dismissal if you have already started volunteering with the school

Do you have any previous spent or unspent criminal convictions to declare in relation to the information above?

Yes ☐

No ☐

Have you ever been disqualified from working with children?

Yes ☐

No ☐

If you answered yes to either of these questions, please give details below:

Further checks where a volunteer has previously lived or worked outside the UK

Have you have lived or worked outside the UK for 12 months or more (whether continuous or in total) in the 10 years before your application while aged 18 or over.

YES/NO

If yes, please provide details below

Name of Country	Date From:	Date To:

Please note it is the volunteer's responsibility to obtain the further checks.

Supporting statement

Please include any skills or experience that you bring to the role and explain your motivations for wanting to work with children or young people. Outline what you want to achieve from volunteering. Please also outline what days and hours you are available volunteer.

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Declaration

By signing this form, I declare that the information given on this form is correct to the best of my knowledge and belief, and I understand that any false statements on this form could result in my application for a volunteer role being rejected or terminated. I agree that the information I give you in connection with this application may be stored and processed for the purpose of personnel management.

Signed	
Date	

Appendix B - Volunteer reference form

Applicant's details (School use only)		
Full name		
Date of birth		
Address		
Contact number		
Email		
Will the applicant be working in regulated activity?	Yes ☐	No ☐
Is a risk assessment in place to decide what checks, if any, are required	Yes ☐	No ☒

Referee's details

We are committed to ensuring that anyone who volunteers or works at the school has the appropriate skills and characteristics for the role they are applying for and that they are suitable to work with children. Please complete the below reference form honestly and to the best of your knowledge to help us gauge whether the applicant for this position is suitable for the role they will be undertaking.

We appreciate you taking the time to complete this form. Please return it to name via contact details by date.

Referee's details	
Full name	
Date of birth	
Address	
Contact number	
Email	
Relationship to applicant	
Length of relationship	

Character assessment

What attributes do you think this person has that would make them a suitable volunteer for this role? (See attached role description)
How would you describe the applicant's interpersonal skills, especially their ability to communicate?

Do you have any reason at all to be concerned about this applicant being in contact with children or anyone considered vulnerable? If yes, please explain why.

Please use the space below to provide any additional information

Please use the below table to give an indication of the applicant's skills and characteristics from your perspective

	Excellent	Good	Average	Poor	Don't know
Friendly and approachable	☐	☐	☐	☐	☐
Team worker	☐	☐	☐	☐	☐
Motivated	☐	☐	☐	☐	☐
Hardworking	☐	☐	☐	☐	☐
Reliability	☐	☐	☐	☐	☐
Timekeeping	☐	☐	☐	☐	☐

Commitment	☐	☐	☐	☐	☐
Adaptability	☐	☐	☐	☐	☐

Declaration

I understand my responsibility to disclose honest and correct information and the responsibilities of the applicant. I am aware that I must notify the school of anything that may impact the applicant’s suitability to work with children.

I hereby declare that the information I have provided above is correct and accurate the best of my knowledge.

Date	
Referee’s signature	

Appendix C - Online Search Checklist

Where possible online searches should be carried out by someone who is independent of the recruitment process so that the risk of bias or discrimination is minimised and information can be filtered with only relevant information passed on to the interview panel.

Any information that is relevant should be raised before making any firm decisions about a volunteer's fitness for the role. You should not reject them without giving them an opportunity to explain.

The Societas Trust Online Search Checklist

Name of Applicant	
Post Applied For	
Date of Interview	
Date of Online Searches	
Online Searches Carried out By	
Google Search Outcome	
LinkedIn Search Outcome	
Facebook Search Outcome (public profile only)	
Twitter Search Outcome (public profile only)	
Instagram Search Outcome (public profile only)	
TikTok Search Outcome	

Appendix D - Volunteer code of conduct

All volunteers are expected to maintain high standards of behaviour and conduct when undertaking any activity at the school.

Volunteers will:

- Observe the high standards of behaviour and ethical conduct mandated by the school.
- Respect other volunteers, members of staff and pupils, and make them feel valued.
- Be approachable, pleasant and positive role models for pupils.
- Adhere to all school policies, including the Safeguarding Policy and Child Protection Policy, Health and Safety Policy, Data Protection Policy, Anti-bullying Policy, and Behaviour Policy.
- Maintain confidentiality of personal information at all times, unless there is a need to report an issue to a member of staff.
- Treat all pupils and members of staff equally.
- Report any incident of challenging behaviour to the class teacher or a senior member of staff immediately.
- Dress appropriately and behave in a manner which promotes healthy and safe working practices.
- Accept and follow directions from the supervisor and seek guidance through clarification where uncertain of tasks or requirements.
- Observe safe working practices which avoid unnecessary risks, apply reasonable instructions given by supervisors, and report any potential hazards in the workplace to the supervisor.
- Make proper use of the resources.
- Conduct work in a cooperative manner.
- Turn off mobile phones while on school premises.

Volunteers will not:

- Administer disciplinary sanctions to pupils; if there are any problems, the class teacher or a senior member of staff will be informed immediately, and they will manage the situation.
- Shout at, hit, threaten or handle a pupil.
- Take photographs in school without the prior permission of the headteacher.
- Develop 'personal' or sexual relationships with pupils.
- Work with pupils when not in the proper physical or emotional state to do so, e.g. under medication which causes drowsiness, or under extreme stress which may impair judgement.
- Behave in an illegal, improper or unsafe manner, e.g. smoking or drinking alcohol.
- Share personal contact details with pupils or make personal arrangements to meet pupils outside school.
- Express any extremist or discriminatory views, or any views that would offend others.
- Make inappropriate jokes or remarks of a sexual, racial, intimidating, discriminatory or offensive nature.

- Behave in a manner which may bring the school into disrepute when representing the school.
- Give or receive (other than 'token') gifts, unless arranged through the headteacher, e.g. giving an outgrown sports kit, football boots or uniform to a pupil.

I, _____, have read the code of conduct and agree to abide by the rules outlined in this policy.

Signed: _____

Date: _____

Appendix E - Volunteer Policy Declaration

I, _____, agree to abide by all School and Trust relevant policies and procedures as per the settings induction process.

Signed: _____

Date: _____